Return to: B&GCWA Insurance Trust
100 Court Ave - Suite 306
Des Moines, IA 50309
(800) 245-8813

Personal Health Statement

Section I - To Be Completed by Policyholder

POLICY / PLAN NO. ________ BILLING GROUP NO. ________ BILLING SUBGROUP / UNIT NO. ________ CLASS ________ EXISTING LIFE-IN-FORCE $ ________

POLICYHOLDER (EMPLOYER) ________ CERT. NO. ________ DATE EMPLOYED ________

NAME OF EMPLOYEE ________ DATE OF BIRTH ________ SEX ☐ M ☐ F

EMPLOYEE'S HOME ADDRESS ________ LATE APPLICANT: ☐ YES ☐ NO

Section II - To Be Completed by Employee

	ANSWER YES OR NO	IF ANY PART IS ANSWERED "YES" GIVE PARTICULARS AND DATES
1. DO YOU HAVE ANY DISEASE OR AILMENT AT THE PRESENT TIME?		
2. IF THE ANSWER TO QUESTION NO. 1 IS "YES", DO YOU CONTEMPLATE OR HAS A PHYSICIAN RECOMMENDED AN OPERATION OR ANY MEDICAL TREATMENT FOR THIS CONDITION?		
3. DURING THE PAST FIVE YEARS HAVE YOU A. HAD ANY DISEASE OF THE KIDNEYS?		
B. BEEN ADVISED THAT YOU HAVE DIABETES? (IF YES, PROVIDE TYPE, MEDICATION AND DOSAGE)		
C. HAD ANY DISEASE OF THE HEART?		
D. BEEN ADVISED THAT YOU HAVE ABNORMAL BLOOD PRESSURE? (IF YES, PROVIDE TWO READINGS AND MEDICATIONS)		
E. HAD ANY DISEASE OF THE STOMACH OR BOWEL?		
F. HAD ANY DISEASE OF THE IMMUNE SYSTEM?		
G. HAD ANY DISEASE OF THE LUNGS?		
H. HAD ANY DISEASE OF THE NEUROLOGICAL SYSTEM?		
I. HAD ANY DISEASE OF THE GENITAL OR URINARY TRACT?		
J. HAD ANY DISEASE OF THE MUSCULO-SKELETAL SYSTEM?		
K. HAD ADVICE, ATTENDANCE OR TREATMENT BY A PHYSICIAN, PRACTITIONER OR ANY OTHER PERSON? (GIVE DATES AND REASON)		
L. HAD TREATMENT OR OBSERVATION IN A CLINIC, HOSPITAL OR RESIDENTIAL TREATMENT PROGRAM? (GIVE DATES AND REASON)		
4. A. HAVE YOU EVER APPLIED FOR LIFE, HEALTH OR ACCIDENT COVERAGE AND BEEN DECLINED, POSTPONED OR RESTRICTED, OR HAS A POLICY BEEN ISSUED AND AFTERWARDS CANCELLED?		
B. HAVE YOU EVER RECEIVED ANY INSURANCE BENEFITS OR COMPENSATION OF ANY KIND FOR ILLNESS OR INJURY?		

5. WHEN AND FOR WHAT DID YOU LAST CONSULT A PHYSICIAN? GIVE DATE, NAME AND ADDRESS OF PHYSICIAN OR PRACTITIONER, AND NATURE OF INJURY OR ILLNESS.

6. WHAT IS YOUR HEIGHT ______ FEET ______ INCHES, WEIGHT ________ POUNDS?

7. ARE YOU PREGNANT? ☐ YES ☐ NO

8. APPROVAL REQUESTED FOR FOLLOWING COVERAGES
☐ MEDICAL ☐ BASIC LIFE $________ ☐ SUPP. LIFE ☐ LTD ☐ DRUGS ☐ EXEC. SUPP. ☐ VISION ☐ OTHER (specify) ________

TO THE BEST OF MY KNOWLEDGE AND BELIEF, THE FOREGOING STATEMENTS AND ANSWERS, EACH OF WHICH I HAVE MADE AND READ, ARE COMPLETE AND TRUE, ARE CORRECTLY AND FULLY RECORDED, AND NO MATERIAL CIRCUMSTANCES OR INFORMATION CONCERNING MY PAST AND PRESENT STATE OF HEALTH HAS BEEN OMITTED OR WITHHELD. I HEREBY DECLARE THAT A DUPLICATE COPY OF THIS INSTRUMENT CONTAINING THE ABOVE STATEMENTS OR ANSWERS TOGETHER WITH ANY EXPLANATIONS THERE TO HAS BEEN FURNISHED TO ME BY THE INSURANCE COMPANY.

WITNESS ________ ▶ SIGNATURE OF EMPLOYEE ________ DATE ________

PLEASE READ AND SIGN THE REVERSE SIDE OF THIS FORM

Section III - For UNICARE Use

Decision: ☐ Approved ☐ Day 1 Plan Date of Approval ____/____/____ Reviewed by ________ Regional Service Ctr. ________
☐ Declined ☐ Date Eligible Plan

If Declined, Reason: ________

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DISCLOSURE AUTHORIZATION

PERMISSION TO OBTAIN INFORMATION

I HEREBY AUTHORIZE ANY LICENSED PHYSICIAN, MEDICAL PRACTITIONER, CLINIC, HOSPITAL OR OTHER MEDICAL OR MEDICALLY RELATED FACILITY, INSURANCE COMPANY, CONSUMER REPORTING AGENCY, OR EMPLOYER, OR ANY OTHER SIMILAR PERSON, INSTITUTION, OR ORGANIZATION TO GIVE THE UNICARE LIFE & HEALTH INSURANCE COMPANY ("THE COMPANY") ANY AND ALL INFORMATION AND COPIES OF RECORDS RELATING TO THE PROPOSED APPLICANT NAMED ON THIS FORM AND ANY PROPOSED COVERED DEPENDENTS.

TYPES OF INFORMATION REQUIRED

THE INFORMATION REQUESTED MAY INCLUDE ALL INFORMATION AVAILABLE AS TO DIAGNOSIS AND TREATMENT WITH RESPECT TO ANY PHYSICAL OR MENTAL CONDITION.

USE AND DISCLOSURE

THE INFORMATION COLLECTION UNDER THIS AUTHORIZATION WILL BE USED FOR DETERMINING YOUR ELIGIBILITY AND YOUR PROPOSED COVERED DEPENDENT'S ELIGIBILITY. ALL OR PART OF THE INFORMATION MAY BE USED TO DETERMINE ELIGIBILITY FOR BENEFITS UNDER ANY POLICY OR BENEFIT PROGRAM ADMINISTERED BY THE COMPANY AND FOR OTHER BUSINESS PURPOSES IN CONNECTION WITH THE INSURANCE RELATIONSHIP. IT MAY ALSO BE SENT TO ANY REINSURANCE COMPANY WITH WHICH THE COMPANY DOES BUSINESS AND ANY OTHER ORGANIZATION WHICH PERFORMS SERVICES IN CONNECTION WITH THE INSURANCE RELATIONSHIP. IN ADDITION, YOUR EMPLOYER MAY HAVE ACCESS TO YOUR ANSWERS TO THE QUESTIONS ON THE ATTACHED PERSONAL HEALTH STATEMENT. IT IS UNDERSTOOD THAT THE COMPANY WILL OBTAIN PERMISSION FROM THE UNDERSIGNED BEFORE ANY OF THE INFORMATION COLLECTED IS DISCLOSED TO ANY PERSON OR ORGANIZATION OTHER THAN AS SPECIFIED IN OR IMPLIED BY THIS AUTHORIZATION.

COPY OF AUTHORIZATION

I UNDERSTAND THAT I MAY REQUEST A COPY OF THIS AUTHORIZATION. I AGREE THAT A PHOTOCOPY OF THIS AUTHORIZATION MAY BE USED TO OBTAIN INFORMATION.

EFFECTIVE DATE

THIS AUTHORIZATION SHALL REMAIN VALID FOR THIRTY MONTHS AFTER THE DATE OF SIGNING.

NAME OF PROPOSED APPLICANT ______________________________

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE **OR STATEMENT OF CLAIM** CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, **AND, WITH RESPECT TO NEW YORK STATE RESIDENTS ONLY; WILL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE STATED VALUE OF THE CLAIM FOR EACH VIOLATION.**

	MO	DAY	YR
SIGNATURE	DATE		